

ROYAL ENGINEERS ASSOCIATION UNIT & BRANCH WELFARE SUPPORT GRANT 2022

INTRODUCTION

1 The REA Unit and Branch Support Grant (UBSG) is made available from the REA's Reserves to support aspirational projects/initiatives of Units and Branches which lack the necessary funding from public funds. The method of bidding for grants from this fund is set out below. As was the case in previous years, grants will be one-off with no long-term commitment on the part of the REA for maintenance or upkeep.

AIM

2. The aim of this paper is to provide a guide to the procedures by which grants will be made from The Royal Engineers Association grant budget.

OUTLINE OF THE APPLICATION PROCESS AND THE CHAIN OF COMMAND

- 3. **Applications.** Any RE unit or REA Branch may submit an application for a UBSG. The application form to be used when applying for a UBSG is at Annex A. All submissions must be <u>staffed through the REA Group HQ</u> of the geographic area in which the applicant RE unit or REA Branch is located. REA Group HQs and the units and Branches allocated to those HQs are detailed at Annex B. Once an application has been submitted, units and Branches should not commit to any expenditure against the grant until this has been approved. Applications will be accepted by electronic means.
- 4. **Screening.** Applications must be made in the first instance to the appropriate REA Group HQ. The onus for vetting/screening applications is wholly upon the Group HQ. To avoid disappointment and, it is important that bids should reflect a diligent assessment of need, costing and resources provision (e.g. alternative/matching sources of funding). Group HQ's should not approve a bid unless/until the bid satisfies the criteria set out in this paper. In the case of multiple bids, the Group HQ should allocate priorities and, provide a supporting narrative. Bids approved by the Group HQ are to be submitted to the CEO REA for the attention of the Chairman, REA Finance Committee. Grants will be considered by the Finance Committee each quarter and if approved payments will be made to successful applicants on a quarterly basis

PRINCIPLES ON WHICH GRANTS ARE PROVIDED

- 5. The following principles apply:
 - a. Anticipated expenditure **must** satisfy the Objects of the charity, see Annex C.
 - b. Grants are normally provided only for tangible assets.
 - c. Grants which promote *esprit de corps* and a spirit of comradeship and service amongst all members of the Corps¹ will take priority.
 - d. Bids to support events will be considered and support for these should outline the impact of the event and numbers involved.
 - e. Grants should be used for the collective welfare of a Branch or unit and may not be

¹ "Member of the Corps" means any past or present member of the Corps of Royal Engineers whether Regular or Reserve.

expended on individuals or their families as a charity or as a means of supplementing the pay of individuals, whether military or civilian. No expenditure may be authorised to discharge indebtedness of any kind.

- f. UBSG are for discrete projects and will not be granted for any long-term commitment. Neither are they to be used for running or maintenance costs, fees or licences, travel and subsistence, accommodation, equipment hire etc.
- g. Grants for expeditions, which are supported by Adventurous Training Funds, will not normally be provided, these are available separately from the REA and through the Ballard Grant for extreme expeditions.
- h. Applications for equipment or clothing which should properly be funded by the unit/MOD will not be considered.

Note: A Unit/Branch contribution must form part of the overall funding of a project/initiative for which a grant is sought. It is essential that each application demonstrates that additional sources of funding have been explored and the total funds from alternative sources should be stated. There are many charities and sources of funding Units and branches are encouraged to explore these to ensure that we can support as many applications as possible. [Please see Annex A, Para 3b(2)].

SUBMITTING APPLICATIONS

- 6. **Timetable.** UBSG allocations will only be available for expenditure during FY 2022. (Note: The REA Financial Year is 1 Jan to 31 Dec). Bids will be accepted by the Finance Committee at any time **between 01 January and 15 December 2022.** In order to make the most effective use of the total fund available, the Finance Committee will assess all bids and authorise funds. The CEO will aim to inform bidders of their success, or otherwise, by no later than the end of December 2022.
- 7. **Major Grants and Building Projects**. It is anticipated that most applications for grants will be for simple equipment and services. The application form at Annex A is adequate for that purpose. Applications for grants involving building work will, necessarily, be more complicated. Evidence of clear lines of responsibility together with clear, timely planning, including contingency planning which demonstrates response to cost or delivery timescale variations, should support any application. Applicants are advised to consult up the relevant Chain of Command at an early stage and provide evidence of this in their bid.

COMPLETING THE APPLICATION FORM.

- 8. **General**. The application form to be used when applying for a Welfare Grant is at Annex A. Applicants should note the following general principles:
 - a. **Submission**. Applications must be submitted to the REA Group Secretary (the RSM of the Group HQ unit) by email, in normal document form.
 - b. **Brevity**. Applications need to be clear and concise.
 - c. **Format**. As a general rule the application should be no more than 2 pages in normal font and the form should not be customized by the addition of unit titles or badges. Supporting documents and pictures can be attached if essential. Paragraph headings on the application form that are not applicable are to be deleted.

9. Project.

- a. Requirement (Annex A, Paragraph 3).
 - (1) **Outline**. Briefly outline the requirement
 - (2) **Finance**. Give a clear breakdown of the overall project cost, the contributions from

other sources (including Unit/Branch contribution) and the total grant sought. NB: Approval will not be given for the allocation of 100% of the costs of any project. (The Note to para 5, above, refers.)

- b. **Project Costs (Annex A, Paragraph 4)**. The REA Finance Committee will need to be assured that the Project Officer has explored all reasonable options and chosen the most appropriate, if not necessarily the cheapest, solution. This Paragraph should include a brief list of the options and quotes considered. Where construction work is concerned, or the list of equipment required is long or complicated, a separate table should be attached. For major projects, over £10,000, the final quotation or estimate should also be attached.
- c. **Justification (Annex A, Paragraph 5)**. Give sufficient information to show how the equipment or amenity is to be used and the benefits. The level of contribution from the unit and other sources, plus the details of any equipment or facility being replaced must be displayed together with any constraints and the likely timeframe for an extended project.
- d. **Supporting Information (Annex A, Paragraph 6 10)**. The supporting information required will vary with the type of project. Clearly the stronger the supporting information, the more likely an application is to succeed. Evidence of support from relevant Subject Matter Experts (SMEs), from the relevant chain of command or evidence of the need to fulfill a legal or social requirement should be included as should the details of whoever is appointed as the applicant's bid coordinator/Project Manager.
- e. **Submission of Grant Application.** Completed forms are to be returned to the Fund Manager at fundmanagerrea@rhqre.co.uk

ACTION AFTER GRANTS HAVE BEEN APPROVED

10. Notification.

- a. Units/Branches will be notified by the CEO REA when grants have been finally approved. If the total cost of the project or equipment is less that that originally estimated by the unit then the grant will be reduced proportionally. If the project is more expensive than estimated the responsibility for meeting any additional cost will rest with the applicant unit/branch.
- b. Each grant is given a unique serial number that should be quoted on all correspondence. Grants will only be paid for the equipment or project specified in the letter of notification and units must clear any new requirement or variation in expenditure with the CEO REA and Finance Committee.

11. Acknowledgements of UB Grants.

- a. As a matter of courtesy, due appreciation for grants from the REA UBSG must be expressed by means of a letter to the Chairman of the REA Finance Committee. This must be sent to acknowledge the award of the grant, as soon as notification of its approval has been received. Photographs of amenities funded by the REA Unit and Branch Grant, especially action photographs, are welcomed by HQ REA for publication in The Sapper magazine and other Corps media outlets.
- b. Equipment funded by the REA must, where practicable, carry an acknowledgment to that effect. This will normally be in the form of a small engraved metal tag or plaque affixed to the equipment stating that "the Royal Engineers Association has kindly funded this equipment".
- c. The President of the REA expects an article to appear in The Sapper magazine within four months of receipt of equipment funded by the REA and that he will wish to see items and hear about the benefits enjoyed during his routine visits.
- 12. Completion of Projects. Equipment must be purchased or projects completed as soon as

possible after grants are approved.

PAYMENT OF GRANTS

- 13. Grants will be paid as follows applications received in Q1 paid April, Q2 paid in July, Q3 in October and Q4 In December. Grants must be claimed in one lump sum. Any unexpended balance cannot be carried forward.
- 14. Bills that were paid before the grant was approved will not be accepted unless the original application made it clear that money had already been spent on the project and that the application was, in whole or part, retrospective.
- 15. Payment to units will be by electronic transfer payable to the Unit's non-public funds account or direct to a civilian company. Payment cannot be made to an individual.

Annexes:

- A. Application for a Unit and Branch Support Grant.
- B. REA Group HQs Unit and Branch Allocations
- C. Objects of the Charity

Ken Kirk

Chief Exec

REA

04 Jan 2022

Annex B to REA UBSG

REA GROUP HQ's - UNIT AND BRANCH ALLOCATIONS

| HQ & Overseas Gp | HQ RE | HQ (Unaffiliated members) Bulawayo Cyprus Gibraltar Jersey Middle East Willich |
|---------------------|---------------------|--|
| London Gp | 101 Engr Regt (EOD) | Bomb Disposal (N) Central London Peckham West London Woolwich |
| South East Gp | 1 RSME Regt | Medway Gravesend and District Thanet and District Dover Junior Leaders (N) Plant (N) Football (NT) Radio (N) |
| Southern Gp | 36 Engr Regt | Maidstone Crawley and District Eastbourne Tunbridge Wells Brighton |
| Central Southern Gp | 3 RSME Regt | Isle of Wight Reading and West Berks Solent and District Minley Diving (N) |
| South West Central | 22 Engr Regt | Swindon Taunton Bath Bridgewater and District Bristol Armoured Engineers(N) |
| South West Southern | 26 Engr Regt | Bournemouth and District Weymouth Southampton Postal and Courier (N) Andover and Winchester |
| South West | 24 Engr CDO | CDO Engr Branch Truro-Cornwall Plymouth Newton-Abbot |
| South Wales Gp | R Mon RE | Cardiff Chepstow Malvern and District Monmouth Newport and Cwmbran Swansea |

| South Midlands Gp | 170 (Infra Sp) Engr Gp | Birmingham Cannock Gloucester and District Lichfield and Tamworth Long Marston Stafford Walsall Wolverhampton |
|--------------------|------------------------|---|
| East Anglia Gp | 33 Engr Regt (EOD) | Bedford Cambridge Colchester Luton Lowestoft and District Peterborough Cycling (NT) |
| National | 42 Engr Regt (Geo) | Mil Survey (Geo) (N) |
| National | 23 Engr Regt | Airborne Branch (N) |
| North East Gp | 32 Engr Regt | Bridlington Hull and District Newcastle and District Scarborough Whitby and District Hartlepool West Cumberland |
| Eastern Gp | 21 Engr Regt | Bradford Leeds Wakefield South Humberside Ripon and District Amphibious Engineers (N) |
| North West Gp | 75 Engr Regt | Birkenhead Blackpool Chester Crewe Manchester North Wales Preston St Helens Warrington Potteries |
| North Midlands Gp | 66 Wks Gp | Chesterfield Derby and District Doncaster Nottingham Sheffield |
| Scotland and NI Gp | 71 Engr Regt | Aberdeen Dundee Edinburgh Fife Forth Valley Highlands and Islands Northern Ireland Glasgow and West of Scotland Lanarkshire Paisley |
| Unaffiliated | 39 Engr Regt | |
| Unaffiliated | 35 Engr Regt EOD | |

| Unaffiliated | 28 Engr Regt | |
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Annex C to REA Welfare Support Grant

OBJECTS OF THE CHARITY

The Aims of the Association may be interpreted to be:

- a. To promote and support the Corps among members of the Association in the following ways:
 - (1) By fostering esprit de corps and a spirit of comradeship and service.
 - (2) By maintaining an awareness of Corps traditions.
 - (3) By acting as a link between serving and retired members of the Corps.
- b. To provide financial and other assistance to serving and former members of the Corps, their spouses, widows, widowers and dependants who are in need through poverty.
- c. To make grants, within Association Guidelines, to the Army Benevolent Fund and to other charities that further the objectives of the Association.